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All slides are designed to be easily read when printed at the established three slides per page.

Appendices will not be included in the presentation. Accordingly, they use smaller font sizes but can still be easily read, assuming the PDF is printed at three slides per page.

Please distribute hard copies at the webinar just before it begins. Note to webinar participants about this PowerPoint PDF

The handout is intended to supplement the webinar in three ways:

- Provide brief text and visuals that reinforce or illustrate the webinar leader's presentation.
 Provide a basis/place for taking notes during the webinar.
 Provide additional material (e.g., the appendices) for self or group study after the webinar.

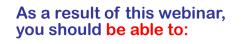
This handout is not intended to be a self-standing document, that is, the handout has minimal value to a non-participant. 2

LSCE | POXHR

MENTORING: GUIDANCE FOR MENTORS, PROTEGES, AND ORGANIZATIONS



I draw on my project experiences in the public, private, and academic sectors—and on mentoring lessons learned from project successes and failures



• Mentor someone to assist his/her development

- and/or -

• Enhance your growth by actively participating as a protégé

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ASCEIMAN

Also, your organization should be able to:

- Decide if it wants to start (or improve) a formal mentoring program
- Learn how to do it

APPENDICES

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A: RESOURCES FOR FURTHER STUDY

- **B: PRESENTER**
- C: "BREAKING THE ICE"—STARTING A MENTOR-PROTÉGÉ RELATIONSHIP

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D: ORIGIN OF "MENTOR"

(INTRODUCTION)

MAJOR COMMITMENTS

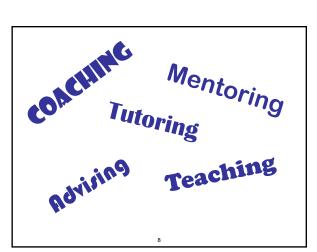
DO'S AND DON'TS

AN EXCEPTION: GOALS

CASE STUDIES

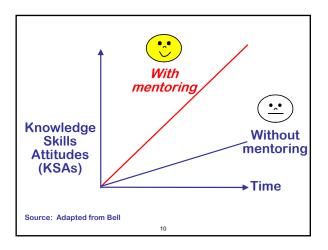
STARTING YOUR PROGRAM

RECAP

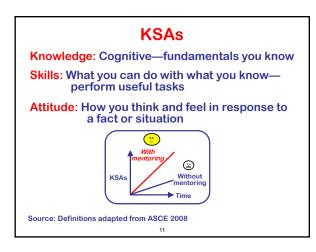




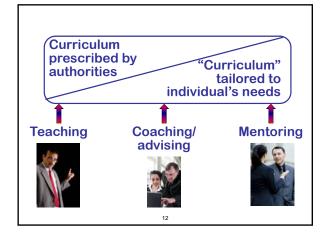




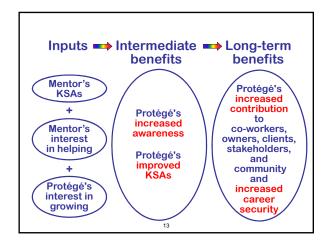






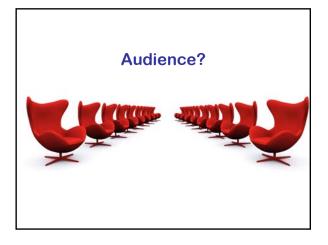


















INTRODUCTION

(MAJOR COMMITMENTS)

DO'S AND DON'TS

AN EXCEPTION: GOALS

CASE STUDIES

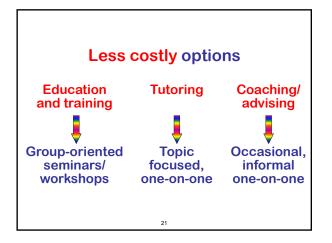
STARTING YOUR PROGRAM

RECAP











INTRODUCTION

MAJOR COMMITMENTS

(DO'S AND DON'TS)

AN EXCEPTION: GOALS

CASE STUDIES

STARTING YOUR PROGRAM

RECAP

Do's and don'ts for <i>mentors</i> and <i>protégés</i>	
DO	DON'T
1. Practice strict confidentiality	Reveal confidential information to others
2. Commit large blocks of scheduled, quality time	Meet briefly, ad hoc
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entors: Don't ematurely scount the otégé's growth
rotégés: Don't rematurely scount growth



DO	DON'T
4. Arrange for a private place and adequate time	Discuss things "on the run"
5. Invest time and energy in establishing mutual respect and trust	Expect early and dramatic changes in the protégé's attitude and behavior



DO	DON'T
6. Follow through on commitments	Make and break promises
7. Walk your talk	Allow your deeds to be at odds with your creeds
8. Be yourself	Wear a "mask"



DO	DON'T
1. Listen to any and all concerns	Promise promotions, salary increases, bonuses, or other benefits as a result of participating in mentoring
2. Ask many questions	Talk too much



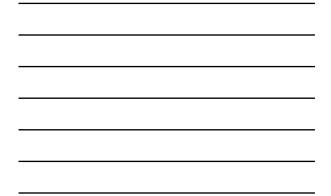
DO	DON'T
3. Provide ideas, concepts, information, data, contacts, options, publications and other resources in response to indications of interest	Make decisions for the protégé
4. Offer suggestions, if you sense receptivity, on how to improve what the protégé does	Criticize the apparent values motivation, and priorities of the protégé



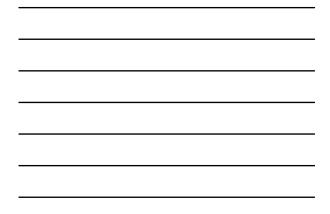
DO	DON'T
5. Enhance the self respect of the protégé by helping him/her see how much can be achieved	Inflate your ego by showing how much you know
6.Encourage independence and, better yet, interdependence	Encourage dependence on you



DO Z. Do susilable to	DON'T
7. Be available to	Be too eager to rush
help the protégé	in and rescue the
pick up the pieces	protégé when he or
after a protégé-	she is hell-bent on
caused	doing something that
failure/disaster	you think is stupid



DO	DON'T
8. Look for appropriate opportunities, where the protégé could contribute and grow and share that information with the protégé	Sponsor or promote the protégé within or outside of the protégé's organization



DO	DON'T
9. Keep the logistical framework on track	Assume the protégé will initially sustain contact
10. Look for opportunities to invite the protégé to join you in various situations	Limit your mentoring activity to scheduled mentoring sessions







Do's and don'ts for *protégés*

DO	DON'T
1. Prepare for each session	"Wing it"
2. Be honest about facts and feelings as a trusting relationship develops	Keep your true thoughts to yourself
3	5

DO	DON'T
3. Learn what you can from the mentor and act accordingly	Expect to be told what to think and what to do
4. Prepare a written summary of each session and give to mentor within three days	Let the session documentation "fall between the cracks"



INTRODUCTION

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(AN EXCEPTION: GOALS)

CASE STUDIES

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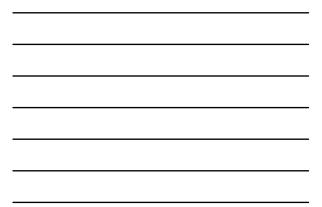












Formulate SMART goals

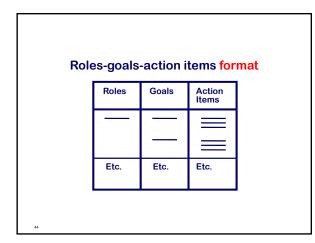
Specific

Measurable--cast in quantitative terms

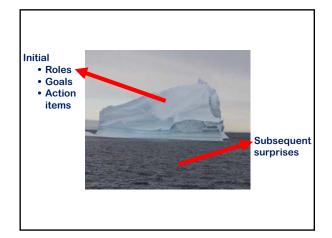
Achievable--stretch us, but within reason

Relevant--appropriate for our roles and our organization's circumstances

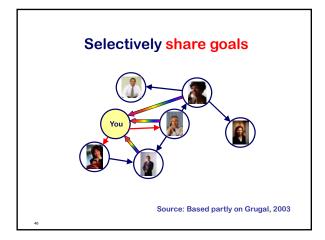
Time framed--establish a schedule



















INTRODUCTION

MAJOR COMMITMENTS

DO'S AND DON'TS

AN EXCEPTION: GOALS

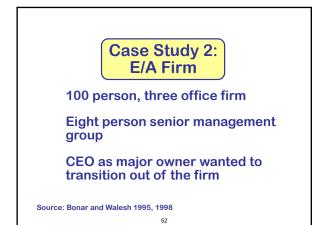
CASE STUDIES

STARTING YOUR PROGRAM

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Case Study 1: ASCE and the San Diego Section Purpose Participants

Process Progress "Postscript"

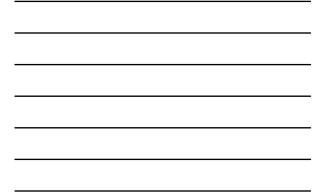








Year	Mentors	Protégés
1	CEO	Senior personnel
2	Senior personnel	Senior personnel & others
3	Senior personnel	Senior personnel & others
4	Senior personnel	14 other personnel
5	Senior personnel & others	21 other personnel
6	Senior personnel & others	15 other personnel



Benefits

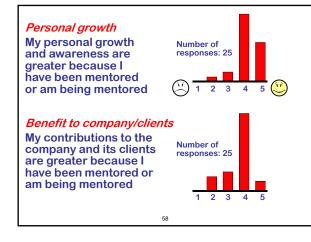
Personal growth

Identification of individuals with advancement potential

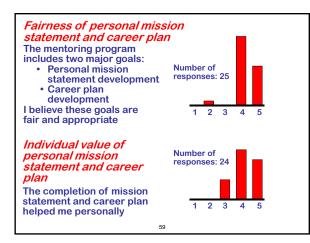
Departures from and additions to senior management

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Strengthened teamwork Results of special studies Accelerated stock purchase CEO retired in the sixth year









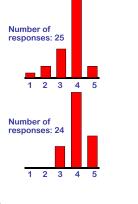
Value of training

The mentoring training in which I participated at the beginning of the year was helpful

Return on investment

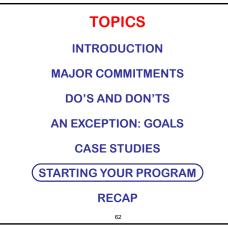
Our company has invested substantial resources in the mentoring program—overall, my opinion is that this has been a good investment and should be continued

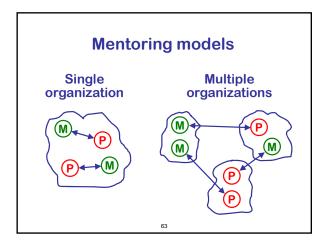
Note: For survey details, see Bonar and Walesh, 1995 and 1998 60



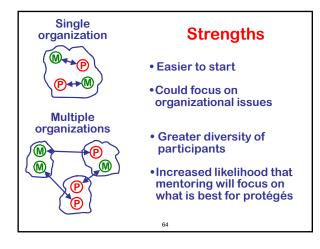
















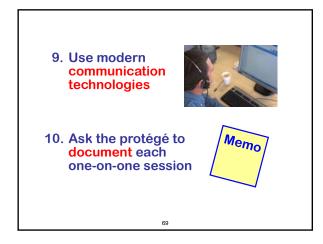


7. Conduct a mentoring workshop



8. Require a minimum number of one-on-one sessions







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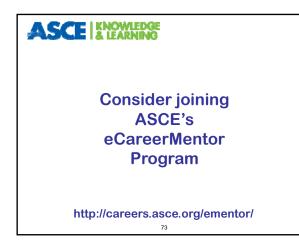


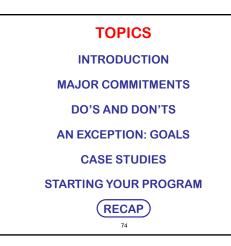


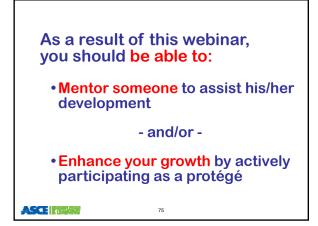
14. Conduct at least one interim evaluation and one end-of-program evaluation









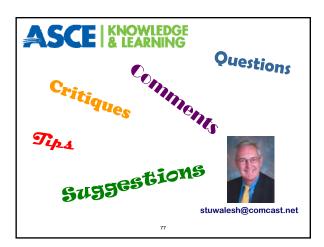




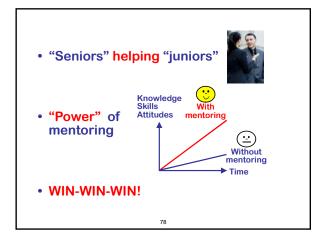
• Decide if it wants to start (or improve) a formal mentoring program

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• Learn how to do it

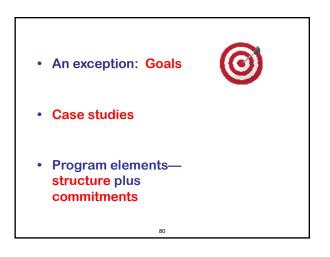














APPENDIX A: RESOURCES

Note: Listed here are sources cited earlier plus additional materials for individual and group study. If you know of a useful resource that should be included, please let me know.

Some images in this handout are used through licensing agreements with iStockphoto.com and BigStockPhoto.com. The free source Pixabay is also used and noted here in appreciation.

Thank you, Stu Walesh stuwalesh@comcast.net

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Books and Articles

American Society of Civil Engineers. 2008. *Civil Engineering Body* of Knowledge for the 21st Century: Preparing the Civil Engineer for the Future – Second Edition, ASCE, Reston, VA.

American Society of Civil Engineers. No date. "Mentoring—We're All Beginners, at Heart," brochure, ASCE, Reston, VA.

Bell, C. R. 1996. *Managers as Mentors*, Berrett-Koehler Publishers, San Francisco.

Bonar, R. L. and S. G. Walesh. 1998. "Mentoring: An Investment in People," presented at the Fall Conference of the American Consulting Engineers Council and published the proceedings. The Greenbrier, WV, November.

Bonar, R. L. and S. G. Walesh. 1995. "Ownership Transition: A Mentoring Case Study," presented at the Fall Conference of the American Consulting Engineers Council and published in the proceedings, Asheville, NC, October.

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Boykin, D. 2009. **"The Power of Mentoring,**" *PE*, October, pp. 26-29. (Discusses mentoring members of your engineering organization as well as mentoring students.)

Brown, K. P. 2001. "Mentors and Role Models: Are They Important?," Leadership and Management in Engineering – ASCE, October, pp. 49-50. (Author shares personal positive experience with mentoring.)

Collins, E. G. C. and P. Scott. 1978. 'Everyone Who Makes It Has A Mentor," *Harvard Business Review*, July/August.

Covey, S. 1990. *The 7 Habits of Highly Effective People*, Simon & Schuster, New York. (See pp. 48-52 for an insightful discussion of dependence, independence and interdependence.)

Dionisio, J. M. 1994. "Mentoring for Consulting Engineers," *Journal* of Management in Engineering - ASCE, September/October.

Eisenbrand, G. and M. Kesavaraju. 2003. "Perspectives of the LA Chapter Mentor Program," *PMI Today*, June, pp. 3-4. (Co-authored by a mentor and protégé pair, this article describes specific benefits received by both mentor and protégé. This is an example of a mentoring program that functions outside of an employer ordanization.)

Fairchild, F. P. and H. E. Freeman. 1993. "Establishing A Formal Mentoring Program In A Consulting Engineering Firm," presented at the ASCE Engineering Management Conference, Denver, CO, February.

Finchum, M. J. 2003. "Cultivating the Next Crop of Leaders," Leadership and Management in Engineering – ASCE, July, pp. 150-152. (Describes Stanley Consultants' strongly company-oriented mentoring program which offers three tracks: management and leadership, project management, and marketing. See Meadows, A. 2003. "Business Profile: Stanley Consultants," CE News, January, pp. 26-27 for another description of the company mentoring program.)

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Goodale, M. 2001. "Mentoring the Next Generation," *Civil Engineering,* September.

Grugal, R. 2003. "The Big Dream Weaver," *Investors Business Daily*, October 28. (Note: *IBD* "spent years analyzing leaders and successful people in all walks of life. Most have 10 traits that, when combined, can turn dreams into reality." Success secret 2 is: "Decide upon your true dreams and goals. Write down your specific *goals* and develop a *plan* to reach them.")

Hanson, C. 1995. "Working Smart-Move Beyond Mentoring: Recruit An Advisory Board," *Chicago Tribune*, June 4.

Holmes, G. 1999. "Business Mentoring's Link to the Bottom Line," The *Mentoring Connection*, International Mentoring Association, Summer 1998, p. 3-4.

Isaacs, S. S. 2003. "How to Establish a Successful Mentoring Program," Compendium of Conference Educational Materials—2003 Annual Convention, American Council of Engineering Companies, Boston, MA, May. (Reinforces the traditional mentoring program approach described in this seminar.)

Kane, E. 1996. "Mentoring Provides Insight to Career Odyssey," *Engineering Times*, September.

Lancaster, H. 1996. "You Might Need A Guide to Lead You Around Career Pitfalls," *Wall Street Journal*, July 30.

Lattimore, R. (Translator). 1967. *The Odyssey of Homer*, Harper & Row, New York, NY.

Lester, M. 1997. "Mentoring a Protégé Can Save Manager's Time," Management Digest, *Journal of Management in Engineering - ASCE*, November/December.

Locurcio, R. V. and K. Mitvalsky. 2002. "Mentoring: A Magnet for Young Engineers," Leadership and Management in Engineering – ASCE, April.

Miller, D. K. 1996. "Mentoring in the Engineering Profession," Welding Innovation Quarterly, Vol. xiii, No. 2, (Describes a longterm, voluntary mentor-protégé relationship).

National Academy of Sciences, National Academy of Engineering, Institute of Medicine. 1997. Adviser, Teacher, Role Model, Friend: On Being A Mentor to Students in Science and Engineering, National Academy Press, Washington, DC.

National Society of Professional Engineers. 2002. *Mentoring Guidelines for Small, Medium, and Large Firms.* NSPE, Alexandria, VA. (Free to NSPE members.)

PE. 2010. "Six Strategies for Managing Your Talent Pool." PE, June.

Phillips-Jones, L. 2003. "Skills for Successful Mentoring: Competencies of Outstanding Mentors and Mentees," The Mentoring Group, Grass Valley, CA. (Includes a graphic that effectively summarizes necessary mentee, mentor, and menteementor skills.)

Phillips-Jones, L. 2003. "Strategies for Getting the Mentoring You Need: A Look at Best Practices of Successful Mentees," The Mentoring Group, Grass Valley, CA. (Stressing that "you own your development," this booklet offers advice for individuals who seek mentoring but are not involved in a formal mentoring program.)

Phillips-Jones, L. 2003. "Planning, Implementing, and Evaluating a Successful Mentoring Initiative: A Checklist of Critical Tasks," The Mentoring Group, Grass Valley, CA. (Provides a detailed checklist for use by organizational leaders who are considering developing a mentoring program.)

Phillips-Jones, L. 2003. "What Every Manager Should Know About Mentoring: Your Three Mentoring Roles to Help Employees Excel," The Mentoring Group, Grass Valley, CA. (Describes these three possible roles for a manager: managing using mentoring skills; serving as a mentor, but preferably not for a supervisee; and managing personnel who are mentors or mentees. As an aside, mentions these other terms for mentees: protégé, mentoree, and candidate. Notes that managers are like parents and mentors are like grandparents.)

Phillips-Jones, L. 2003. "75 Things To Do With Your Mentees: Practical and Effective Development Ideas You Can Try," The Mentoring Group, Grass Valley, CA.

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Reed, J. 2006. "The Power of a Frank Exchange," Business Life – Employee Communications, *Financial Times*, September 22. (Defines "reverse mentoring" as age-based, that is, situations in which younger personnel mentor older personnel. Examples of conditions under which this might occur are: a) young member of a racial minority mentors a senior member of a racial majority so that the latter can better understand the former, and b) young computerliterate person mentors a senior computer illiterate person. Some would not call this "reverse mentoring," arguing that mentoring need not be senior in age assisting junior in age. That is, chorological age is secondary.)

Shea, G. F. 1997. *Mentoring: A Practical Guide*, Revised Edition, Crisp Publications, Meno Park, CA.

Shea, G. F. 1994. *Mentoring: Helping Employees Reach Their Full Potential*, AMA Management Briefing, American Management Association, New York, NY.

Smith, M. L. 1994. "Creating Business-Development Talent Through Mentoring," *Journal of Management in Engineering-ASCE*, March/April.

Steele, J. 1996. "Mentoring Offers Valuable Insights," *Chicago Tribune*, December 29.

Strasser, S. and J. Sena. 1993. *From Campus to Corporation,* Second Edition, Chapter 10, "Women and Mentoring," Career Press, Hawthorne, NJ.

Sweeny, B. 2009. "What Results Does Mentoring Deliver?", *The Mentoring Connection*, newsletter of the International Mentoring Association, July. (Summarizes a comprehensive search for statistics related to the impact of mentoring on the success of individuals and their organizations.)

Warren, C. 2005. "Mentor Me This," *American Way*, February 25, pp. 28-31. (Notes that "mentoring programs help establish a sense of loyalty and attachment to a company." Urges imparting sustainability to a new mentoring program. One way to do this is to "set goals, responsibilities, expectations, and roles" and "monitor progress and measure results.")

Weeks, D. 1997. "21st-Centuring Mentoring," *World Traveler*, September, pp. 33-36.

Whitten, N. 2008. "Leaders Are Teachers, Too," *PM NETWORK*, August, p. 24. (Describes benefits mentors receive including the satisfaction of helping others, or honing skills (e.g., explaining ideas and processes), expanding one's network, and contributing to the strength of the organizations involved. Suggests that, if feasible, the mentor should "shadow" the protégé for a day to gain a better understanding of the protégé.)

Wolfe, S. A. M. 2002. "Mentoring—New Twists on a Familiar Topic," Leadership and Management in Engineering – ASCE, October. (Notes that mentors may be significantly younger than protégés such as when an executive seeks out a technically savvj junior employee to help him or her become proficient in IT.)

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Websites

"ASCE Archived Micro LearningWebinars Available Online," (http://mylearning.asce.org/diweb/catalog?db=0&c=79&q= %22Micro+Learning%22&f1=1&f2=1&_ga=1.1525915453. 1053679034.1457196835). Provides for purchase of webinars using your ASCE email and password. By taking and passing a post-test, users receive CEUs based on the course length. Go to the link and search under "Walesh" to find the following 21 archived Management and Leadership webinars originally presented by Stu Walesh: (8/16)

Critical Path Method: Introduction to the Method and Software

- Delegation: Improve Your and Their Productivity
- Ethical Behavior: The Key to Earning Trust
- From Project Engineer to Project Manager: Look Before You Leap
- Holding Productive Meetings to Increase the "Bottom Line"
- How to Prepare and Implement a Successful Strategic Plan

- Improving Project Communication: Within and Outside of the Project Team
- Marketing 101

- Mentoring: Guidance for Mentors, Protégés, and Organizations Monitoring Project Budgets and Schedules: Introduction to the Earned Value Method
- Project Planning: How to Think Through Before You DO
 Quality: What Is It and How Do We Achieve It?
- Release the Leader Within You and Others: The Seven Qualities of Effective Leaders
- Retaining and Recruiting "A" Personnel
 Scope Creep: Focus on Prevention and Improve Project
 Performance
- Solving Problems and Pursuing Opportunities
- Speaking: How to Prepare and Deliver a Convincing
- Presentation
- The Five Habits of Highly Effective Marketers
 Time Management: A Roles and Goals Approach to Life
- Balance Working Smarter: Using Brain Basics to Enhance Individual
- and Organizational Performance

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Writing: How to Engage and Convince Your Readers

Helping You Engineer Your Future

(http://www.HelpingYouEngineerYourFuture.com) offers ideas and information to help individuals and organizations improve their non-technical or "soft side" knowledge and skills. Provides links to online resources and summarizes news and events. (8/16)

International Coach Federation. (http://www.coachfederation. org/). The ICF "seeks to advance the art, science and practice of professional coaching." (8/16)

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The Mentoring Group. (http://www.mentoringgroup.com) This notfor-profit entity was organized "to provide consulting/technical assistance, skill-based training, skill assessment, research/evaluation, and publications related to mentoring." Provides some free tips/articles and offers products for sale. (8/16)

APPENDIX B: PRESENTER

Stuart G. Walesh, PhD, PE provides management, engineering, education/training, and marketing services. He draws on more than 40 years of engineering, education, and management experience in the government and private sectors to help individuals and organizations engineer their futures. Walesh has functioned as a project manager, department head, discipline manager, marketer, professor, and dean of an engineering college.

Representative clients: include ASCE; Boston Society of Civil Engineering orego BSA Life Structures; Castilla La Mancha University; CDM; Clark Dietz; Daimler Chrysler; DLZ; Earth Tech; Utility Board of Evansville, IN; Harris County (TX) Flood Control District; Hinshaw & Culbertson; Indiana Department of Natural Resources; Indiana Department of Transportation/Purdue University; J. F. New; Leggette, Brashears & Graham; Midwest Geosciences Group; MSA Professional Services; PBS&J; Town of Pendleton, IN; Pennoni Associates; Taylor Associates; City of Valparaiso, IN; University of New Haven; University of Wisconsin Engineering Professional Development; and Wright Water Engineers.

Walesh authored Urban Surface Water Management (Wiley, 1989), Flying Solo: How to Start an Individual Practitioner Consulting Business (Hannah Publishing, 2000), Managing and Leading: 52 Lessons Learned for Engineers (ASCE, 2004), Managing and Leading: 44 Lessons Learned for Pharmaciss (ASHP, 2009, co-authored with Paul Bush, Pharm.D), Engineering Your Future: The Professional Practice of Engineering - Third Edition

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(Wiley and ASCE Press, 2012), and *Introduction to Creativity and Innovation for Engineers* (Pearson, 2016). Engineering Your Future Walesh is author or co-author of over 200 publications and presentations and has facilitated or presented over 200 workshops, seminars, webinars, and meetings throughout the U.S. He recently chaired NSPE's Engineering Body of Knowledge Subcommittee and has chaired many national committees.

In 1995, he received the Public Service Award from the Consulting Engineers of Indiana; in 1998, the Distinguished Service Citation from the College of Engineering at the University of Wisconsin; in 2003, the Excellence in Civil Engineering Education Leadership Award presented by ASCE; in 2004, he

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was elected an Honorary Member of ASCE; in 2005, he was elected a Diplomate of the American Academy of Water Resource Engineers; in 2007, he was named Engineer of the Year by the Indiana Society of Professional Engineers and received a Distinguished Service Award from the National Society of Professional Engineers; in 2008, he received the William H. Wisely American Civil Engineer Award from ASCE for leadership in promoting engineering as a profession; in 2009, he received the George K. Wadlin Distinguished Service Award from the Civil Engineering Division of the American Society for Engineering Education; in 2010, he was named a Fellow Member of the National Society of Professional Engineers; in 2013, he received an Alumni Achievement Award from Valparaiso University; in 2014, he received the Thomas A. Morris Leadership Award from the Indiana Society of Professional Engineers; and in 2016, he received the Glen L. Martin Practitioner Award from the Civil Engineering Division of the American Society for Engineering Education. was elected an Honorary Member of ASCE; in 2005, he was elected a American Society for Engineering Education.

Cell: 219-242-1704 Email: stuwalesh@comcast.net Website: www.HelpingYouEngineerYourFuture.com



Breaking the Ice

You may want to "break-the-ice" with a discussion of "nuts and bolts." For example, consider logistical questions such as:

- What is the length of our commitment?
- How often will we meet?
- How long will our meetings last?

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• Where will we meet?

- On which weeks of the month will we meet, and on which days?
- Who will be responsible for setting up our meetings?
- What time will we meet: during lunch, before work, after work, or during work?

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• How do we go about canceling a scheduled meeting, if necessary, and rescheduling it?

- What is the best way we can contact each other?
- What ideas do we have for getting our activities organized?



Option 1: SWOT Exercise By Protégé

Ask the protégé to conduct a personal SWOT (strengths, weaknesses, opportunities, threats) exercise and share the results with the mentor.

To help the process, the mentor could do the same and share the results with the protégé.

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Option 2: Sentence Completion By Protégé

The protégé could complete, in writing, sentences such as the following (quoted from Shea, 1994):

- I have set the following personal development plans that I want to achieve in the next six months...
- I need to know more about...



• I think you need to know this about me... (Discussion may be preferable to a written statement in this case.)

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Option 3: Questions Posed By Protégé

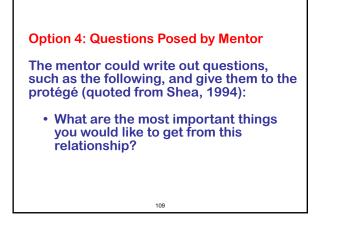
The protégé could write out questions for the mentor such as (adapted from Shea, 1994):

• What would be most helpful for me to know about my employer and its culture? (or my professional society and its culture?)

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What changes or developments do you perceive in my organization's future? (or my professional society?)

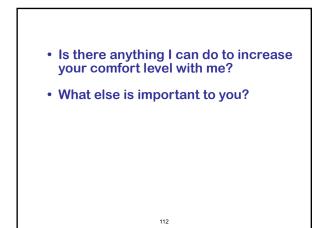
• What behaviors tend to be rewarded or discouraged in this environment?



- Here is a list of things I believe I am particularly good at—are any of them of particular interest to you?
- What developmental needs, knowledge, skills, insights, etc. would be of greatest value to you?
- What is your preferred method of learning: listening, graphics, handson, shadowing/observing, etc.?

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- What can I do to increase the comfort level between us?
- What can each of us do to make sure we start off on the right track?
- Is there anything I need to know about you right now, such as your likes, dislikes, preferences, ways of doing things, etc. that would be helpful to me?



Option 5: Mentor and/or Protégé Answer Questions

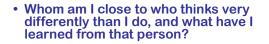
The mentor and protégé could answer the following questions as a reality check on their individual receptivity to learning (quoted from Bell, 1996):

• What major area have I changed my mind about in the last quarter?

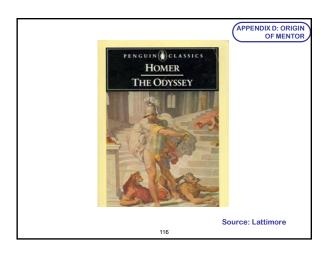
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How long has it been since my assumptions about something important were absolutely dead wrong?

- When I compare the way I think this year with the way I thought last year, what is different?
- What have I learned this quarter that makes my actions last quarter seem less effective?



- How much time have I spent in the last quarter seriously questioning the way I think?
- What was the last skill I learned with my associates? From my associates?
- How long has it been since I lost an important argument with one of my associates?





"Mentor" appears in **Homer's epic**, *The Odyssey*, which was created in about the **eighth century** B.C.

We learn from Homer that **Mentor was a wise, older man** "...who had once been the companion of stately Odysseus, and Odysseus, coming on ships, had turned over the household to the old man, to keep it well, and so all shall obey him."

Mentor's charge included "mentoring" Telemachos' son Odysseus, while Odysseus was away for **twenty years** of war and travel.

Telemachos became the protégé of Mentor.